MEMORANDUM

To: Board of Regents

From: Board Office

Subject: Selected Federal Legislative Actions

Date: January 7, 2002

Congressional Action

The week before the Christmas holidays, Congress approved several measures that impact funding to the Regent institutions and students including the authorization of the "Elementary and Secondary Education Act" (H.R. 1), educational appropriations for FY 2002 (H.R. 3061), and the "Higher Education Relief Opportunities Act (H.R. 3086). Below is a brief summary of some aspects of these new programs.

H.R. 1

H.R. 1 reauthorizes the Elementary and Secondary Education Act, which includes funding for various federal, state and local education programs including special education, vocational education, student financial aid and teacher quality initiatives.

Title II-A

The purpose of Title II-A is to provide grants to State Education Agencies (SEAs), Local Education Agencies (LEAs), state agencies for higher education, and eligible partnerships to:

1. Increase student academic achievement through such strategies as improving teacher and principal quality and increasing the number of highly qualified teachers in the classroom and highly qualified principals and assistant principals in schools;
2. Hold LEAs and schools accountable for improvements in student academic achievement; and
3. Hold LEAs and schools accountable so that all teachers teaching core academic subjects in public elementary schools and secondary schools are highly qualified.

Title II-B

The purpose of Title II-B is to improve the performance of students in the areas of mathematics and science by encouraging states, institutions of higher education, LEAs, elementary schools, and secondary schools to participate in programs that:

1. Improve and upgrade the status and stature of mathematics and science teaching by encouraging institutions of higher education to assume greater responsibility for improving mathematics and science teacher education;
2. Focus on education of mathematics and science teachers as a career-long process;

3. Bring mathematics and science teachers together with scientists, mathematicians, and engineers to improve their teaching skills; and
4. Develop more rigorous mathematics and science curricula that are aligned with state and local academic achievement standards expected for postsecondary study in engineering, mathematics, and science.

Funding to the Board Office

Title II, "Teacher and Principal Quality Training and Recruiting Fund" authorizes appropriations (up to $3.175 billion in FY 2002) for grants to states. This new program replaces the Eisenhower Professional Development Grants, currently administered by the Board Office for all of higher education in the State of Iowa (See G.D. 19). Ninety-five percent of the funds will be allocated to local school districts, by formula, to support activities related to teacher and principal quality. Of the remaining 5% in the appropriation, 2.5% is allocated to the state education agencies (SEAs) for a variety of purposes, and 2.5% is allocated to state agencies for higher education (SAHEs or SHEEOs), like the Board of Regents, for competitive grants supporting professional development activities in core academic areas.

$2.85 Billion Appropriated

The approved FY2002 appropriation for teacher and principal quality is $2.85 billion, which means that $71.25 million will be provided to SHEEO agencies nationally for the current fiscal year. This amount will increase in the future to the extent that the total appropriation increases.

Small Decrease in Funding

The total of $71.25 million represents a small decrease from FY2001 Eisenhower appropriations to support SHEEOs. The current year's appropriations to the Board Office is $555,079 for the Eisenhower program.

H.R. 3061

H.R. 3061. Congress finalized a $6.7 billion (or 17%) funding increase for education, as a part of the FY 2002 Labor, Health and Human Services, and Education appropriations bill. Specifically, the bill provides $29.6 billion for the President's elementary and secondary education initiatives authorized in the *No Child Left Behind Act*, including:

FY 2002 Appropriations

1. $10.35 billion to help disadvantaged children achieve the same high academic standards (Title I);
2. $2.85 billion to consolidate and streamline existing professional development programs;
3. $975 million to eliminate the reading deficit through scientific, research-based programs (Reading First);
4. $387 million to cover the cost of developing annual state assessments; and

5. $665 million in recognition of the growing number of limited English proficient children – to focus on teaching English and expediting the transition into regular classrooms. Moreover the bill delivers:

   - $7.5 billion (or $1.2 billion more than last year) for special education grants (IDEA);
   - $1.143 billion for Impact Aid;
   - $1 billion for after-school programs (21st Century Community Learning Centers;
   - A $250 Pell Grant increase, bringing the maximum award for student aid to $4,000;
   - A $72 million increase for TRIO; and
   - $6.538 billion for Head Start, to ensure quality improvements and training elements are fully implemented.

See attachment	The Federal FY 2002 appropriations for the U.S. Department of Education that includes the programs noted above is attached.
S. 1793 (H.R. 3086)	**S. 1793 (H.R. 3086**. Congress also passed in December the "Higher Education Relief Opportunities for Students Act," which would authorize a number of actions taken by U.S. Education Secretary, Rod Paige, after the September 11 attacks, including suspending student loan payments for military reservists called to service.
President Expected to Sign into Law	President Bush is expected to sign these actions early this year. Attached is a complete list of Federal FY 2002 congressional action.

Robert J. Barak

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(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
School Improvement Programs							
1. Improving teacher quality:							
(a) State grants for improving teacher quality (ESEA II-A)							
Annual appropriation	D	0	0	2,600,000	1,830,000	1,889,834	1,700,000
Advance for succeeding fiscal year	D	0	0	0	1,345,000	1,150,000	1,150,000
Subtotal		0	0	2,600,000	3,175,000	3,039,834	2,850,000
(b) Class size reduction (Department of Education Appropriations Act, 2001, section 306--expired)							
Annual appropriation	D	400,000	473,000	0	0	0	0
Advance for succeeding fiscal year	D	900,000	1,150,000	0	0	0	0
Subtotal		1,300,000	1,623,000	0	0	0	0
(c) Eisenhower professional development State grants (ESEA II-B--expired)	D	335,000	485,000	0	0	0	0
(d) Eisenhower professional development national activities (ESEA section 2102--expired)	D	0	41,000 [1]	0	0	95,000	0
(e) National activities:							
(1) Principal recruitment (section 2151(b))	D	0	0	0	0	0	10,000
(2) National Board for Professional Teaching Standards (section 2151(a)(B))	D	0	0 [2]	0	0	0	10,000
(3) Early childhood education professional development (section 2151(e))	D	0	0 [3]	0	0	0	15,000
Subtotal		0	0	0	0	0	35,000 [4]
(f) Troops-to-Teachers (ESEA II-C-1-A)	D	0	0	0	0	0	18,000 [4]
(g) Transition to teaching (ESEA II-C-1-B)	D	0	0	30,000 [5]	50,000 [5]	0 [6]	35,000 [4]
(h) Mathematics and science partnerships (ESEA II, Part B)	D	0	0	0	0	25,000	12,500
2. School renovation grants (Department of Education Appropriations Act, 2001, section 321--expired)	D	0	1,200,000	0	0	925,000	0
3. Safe and drug-free schools (ESEA IV-A):							
(a) State grants (Subpart 1)							
Annual appropriation	D	109,250	109,250	644,250 [7]	197,250	114,250	142,017
Advance for succeeding fiscal year	D	330,000	330,000	0	330,000	330,000	330,000
Subtotal, State grants		439,250	439,250	644,250	527,250	444,250	472,017
(b) National programs (Subpart 2):							
(1) Project SERV	D	0	10,000	0	0	10,000	10,000 [8]
(2) National coordinator program (section 4125)	D	50,000	50,000	0	0	50,000	37,500
(3) Other national programs (section 4121)	D	110,750	145,000	0 [7]	117,000	140,000	134,733
Subtotal		160,750	205,000	0	117,000	200,000	182,233
Subtotal, Safe and drug-free schools		600,000	644,250	644,250	644,250	644,250	654,250

[1] *Excludes $3,000 thousand transferred to the Department of Defense to administer the Troops-to-Teachers Program Act of 1999.*
[2] *A total of $18,500 thousand was provided under Eisenhower Professional Development Federal Activities.*
[3] *A total of $10,000 thousand was provided under Eisenhower Professional Development National Activities.*
[4] *A total of $88,000 thousand was provided for teacher recruitment and improvement activities.*
[5] *Includes funding for Transition to Teaching and Troops-to-Teachers.*
[6] *Funds are included under Eisenhower Professional Development National Activities.*
[7] *The fiscal year 2002 request for Safe and Drug-free State Grants includes $97,000 thousand for National Programs.*
[8] *Funds were provided in the Fiscal Year 2002 Emergency Supplemental Appropriations Act.*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
Impact Aid (ESEA VIII)							
1. Payments for federally connected children (section 8003):							
(a) Basic support payments (section 8003(b))	D	737,200	882,000	882,000	982,500	982,500	982,500
(b) Payments for children with disabilities (section 8003(d))	D	50,000	50,000	50,000	50,000	50,000	50,000
(c) Payments for heavily impacted districts (section 8003(f))	D	72,200	0	0	0	0	0
Subtotal		859,400	932,000	932,000	1,032,500	1,032,500	1,032,500
2. Facilities maintenance (section 8008)	D	5,000	8,000	8,000	8,000	8,000	8,000
3. Construction (section 8007)	D	10,052	12,802	150,000	35,000	35,000	48,000
4. Payments for Federal property (section 8002)	D	32,000	40,500	40,500	55,000	55,000	55,000
Total	D	906,452	993,302	1,130,500	1,130,500	1,130,500	1,143,500
Outlays	*D*	*877,101*	*1,140,483*	*1,114,393*	*1,114,393*	*1,114,393*	*1,126,093*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
Education for the Disadvantaged (continued)							
12. Migrant education (HEA IV-A-5):							
(a) High school equivalency program	D	15,000	20,000	20,000	23,000	23,000	23,000
(b) College assistance migrant program	D	7,000	10,000	10,000	15,000	15,000	15,000
Subtotal		22,000	30,000	30,000	38,000	38,000	38,000
Total, Appropriation	D	8,977,486 [1]	10,003,121 [1]	11,032,621	12,571,400	11,926,400	12,346,900
Total, Budget authority		8,782,486	9,449,584	17,985,921	12,766,400	11,926,400	11,916,899
Current, discretionary	D	2,577,723 [2]	3,049,821 [3]	11,032,621	5,813,100 [4]	4,973,100 [4]	4,963,599 [4]
Prior year's advance, discretionary	D	6,204,763	6,399,763	0 [5]	6,953,300	6,953,300	6,953,300
Prior year's advance, mandatory	M	0	0	6,953,300 [5]	0	0	0
Outlays, Total	*D*	*8,529,111*	*8,478,249*	*9,516,262*	*9,593,126*	*9,559,576*	*9,583,076*
Current	*D*	*2,237,694*	*2,703,121*	*2,868,676*	*2,945,540*	*2,911,990*	*2,935,490*
Advance	*D*	*6,291,417*	*5,775,128*	*6,647,586*	*6,647,586*	*6,647,586*	*6,647,586*

[1] *Adjusted for comparability. includes a total of $276,500 thousand in fiscal year 2000 and $309,500 thousand in fiscal year 2001 for programs appropriated in fiscal year 2002 in the Reading Excellence account and the School Improvement Programs account.*

[2] *Excludes a comparable advance appropriation of $6,399,763 thousand that becomes available on October 1 of fiscal year 2001.*

[3] *Excludes a comparable advance appropriation of $6,953,300 thousand that becomes available on October 1 of fiscal year 2002.*

[4] *Excludes an advance appropriation that becomes available on October 1 of fiscal year 2003: $6,758,300 thousand provided by the House, $6,953,300 thousand provided by the Senate, and $7,383,301 thousand provided in the appropriation.*

[5] *Reflects proposed appropriations language to designate the $6,953,300 thousand in comparable advance appropriations that become available in fiscal year 2002 as direct spending (mandatory funds): $6,758,300 thousand appropriated under the Education for the Disadvantaged account and $195,000 thousand appropriated under the Reading Excellence account.*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
OFFICE OF ELEMENTARY AND SECONDARY EDUCATION (OESE)							
Education for the Disadvantaged							
1. Grants to local educational agencies (ESEA I-A):							
(a) Basic grants (section 1124)	D	6,783,000	7,397,690 [1]	7,237,721	8,037,000	7,172,690	7,172,971
(b) Concentration grants (section 1124A)	D	1,158,397	1,365,031 [1]	1,364,000	1,684,000	1,365,031	1,365,031
(c) Targeted grants (section 1125)	D	0	0	459,000	779,000	1,000,000	1,018,499
(d) Education finance incentive grants (1125A)	D	0	0	0	0	662,279	793,499
Subtotal		7,941,397	8,762,721	9,060,721	10,500,000	10,200,000	10,350,000
Annual appropriation	D	1,736,634	2,004,421	9,060,721	3,741,700	3,441,700	3,161,699
Advance for succeeding fiscal year	D	6,204,763	6,758,300	0	6,758,300	6,758,300	7,188,301
2. Capital expenses for private school children (ESEA V-D-19)	D	12,000	6,000	0	0	0	0
3. Even start (ESEA I-B-3)	D	150,000	250,000	250,000	260,000	200,000	250,000
4. Reading first:							
(a) Reading first State grants (ESEA I-B-1)							
Annual appropriation	D	0	0	900,000	900,000	705,000	705,000
Advance for succeeding fiscal year	D	0	0	0	0	195,000	195,000
Subtotal		0	0	900,000	900,000	900,000	900,000
(b) Reading and literacy grants (ESEA II-C--expired)							
Annual appropriation	D	65,000	91,000	0	0	0	0
Advance for succeeding fiscal year	D	195,000	195,000	0	0	0	0
Subtotal		260,000 [2]	286,000 [2]	0	0	0	0
Subtotal, Reading first State grants		260,000	286,000	900,000	900,000	900,000	900,000
(c) Early reading first (ESEA I-B-2)	D	0	0	75,000	75,000	75,000	75,000
Subtotal, Reading first		260,000	286,000	975,000	975,000	975,000	975,000
5. Literacy through school libraries (ESEA I-B-4)	D	0	0	0	0	25,000	12,500
6. State agency programs:							
(a) Migrant (ESEA I-C)	D	354,689	380,000	380,000	410,000	405,000	396,000
(b) Neglected and delinquent (ESEA I-D)	D	42,000	46,000	46,000	46,000	50,000	48,000
Subtotal		396,689	426,000	426,000	456,000	455,000	444,000
7. Evaluation (ESEA sections 1501 and 1503)	D	8,900	8,900	8,900	8,900	8,900	8,900
8. Comprehensive school reform (ESEA section 1502)	D	170,000 [3]	210,000 [3]	260,000	310,000	0	235,000 [3]
9. Dropout prevention programs (ESEA I-H)	D	0	0	0	0	0	10,000
10. Close up fellowships (ESEA section 1504)	D	1,500 [4]	1,500 [4]	0	1,500	2,500	1,500
11. Advanced placement (ESEA I-G)	D	15,000 [4]	22,000 [4]	22,000	22,000	22,000	22,000

[1] *Includes supplemental appropriation amounts of $159,969 thousand for Basic Grants and $1,031 thousand for Concentration Grants.*

[2] *Adjusted for comparability. Funds were provided in the Reading Excellence account.*

[3] *An additional $50,000 thousand was provided for comprehensive school reform activities in the total appropriated in fiscal years 2000 and 2001 for the Fund for the Improvement of Education (FIE) under the Education Research, Statistics, and Assessment account, and $75,000 thousand in the total appropriation in fiscal year 2002 for FIE under the School Improvement account.*

[4] *Adjusted for comparability. Funds were provided in the School Improvement Programs account.*

NOTE: Category Codes are as follows: D = discretionary program; M = mandatory program.

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
School Improvement Programs (continued)							
4. Community service State grants (ESEA Subpart 2, section 4126)	D	0	0	0	0	50,000	50,000
5. Alcohol abuse reduction (ESEA Subpart 2, section 4129)	D	0	0	0	0	25,000	25,000
6. Mentoring programs (ESEA Subpart 2, section 4130)	D	0	0	0	30,000	5,000	17,500
7. 21st Century community learning centers (ESEA VI-B)	D	453,377 [1]	845,614 [1]	845,614	1,000,000	1,000,000	1,000,000
8. Educational technology:							
(a) Educational technology State grants (ESEA II-D Subparts 1 and 2)	D	0	0	817,096	1,000,000	712,146	700,500
(b) Ready to learn television (ESEA II-D-3)	D	16,000 [1]	16,000 [1]	0	16,000	24,000	22,000
(c) Technology literacy challenge fund (ESEA II-D-1 and 2--expired)	D	425,000 [1]	450,000 [1]	0	0	0	0
(d) Technology innovation challenge grants (ESEA section 3136--expired)	D	146,255 [1]	136,328 [1]	0	0	0	0
(e) Preparing tomorrow's teachers to use technology (HEA II-B)	D	75,000 [1]	125,000 [1]	0	0	125,000	62,500
(f) Technology leadership activities (ESEA section 3122--expired)	D	2,000 [1]	2,000 [1]	0	0	0	0
Subtotal, educational technology		664,255	729,328	817,096	1,016,000	861,146	785,000
9. Flexibility and Innovation:							
(a) Choice and innovation State grants (proposed legislation)							
Annual appropriation	D	0	0	471,500	0	0	0
Advance for succeeding fiscal year	D	0	0	0	0	0	0
Subtotal		0	0	471,500	0	0	0
(b) Innovative education program strategies State grants (ESEA VI-A):							
Annual appropriation	D	80,750	100,000	0	100,000	125,000	100,000
Advance for succeeding fiscal year	D	285,000	285,000	0	285,000	285,000	285,000
Subtotal		365,750	385,000	0	385,000	410,000	385,000
10. Fund for the Improvement of Education (ESEA V-D):							
(a) Elementary and secondary school counseling (Subpart 2)	D	0	30,000 [2]	0	30,000	35,000	32,500
(b) Character education (Subpart 3)	D	7,797 [2]	7,845 [2]	0	25,000	25,000	25,000
(c) Smaller learning communities (Subpart 4)	D	45,000 [2]	125,000 [1]	0	200,000	100,000	142,189
(d) Inexpensive book distribution (Subpart 5)	D	20,000	23,000	0	23,000	25,000	24,000
(e) Javits gifted and talented education (Subpart 6)	D	6,500 [3]	7,500 [3]	0	7,500	15,000 [3]	11,250
(f) Star schools (Subpart 7)	D	50,550 [1]	59,318 [1]	0	0	59,318	27,520
(g) Ready to teach (Subpart 8)	D	8,500 [4]	8,500 [4]	0	0	15,000	12,000
(h) Foreign language assistance (Subpart 9)	D	8,000 [5]	14,000 [5]	0	0	16,000 [5]	14,000
(i) Physical education for progress (Subpart 10)	D	0	5,000	0	0	50,000	50,000
(j) Community technology centers (Subpart 11)	D	32,500 [1]	64,950 [1]	0	0	64,950	32,475
(k) Exchanges with historical whaling and trading partners (Subpart 12)	D	0	0	0	0	0	5,000
(l) Arts in education (Subpart 15)	D	11,500	28,000	0	30,000	30,000	30,000

[1] *Adjusted for comparability. Funds were provided in the Education Reform account.*
[2] *Adjusted for comparability. Funds were provided in the Fund for the Improvement of Education under the Education Research, Statistics, and Assessment account.*
[3] *Adjusted for comparability. Funds were provided under the Education Research, Statistics, and Assessment account.*
[4] *Adjusted for comparability. Funds were provided for Telecommunications Demonstration Project for Mathematics under the Education Reform account.*
[5] *Adjusted for comparability. Funds were provided under the Bilingual and Immigrant Education account.*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
School Improvement Programs (continued)							
(m) Parental assistance information centers (Subpart 16)	D	33,000 [1]	38,000 [1]	0	0	45,000	40,000
(n) Women's educational equity (Subpart 21)	D	3,000	3,000	0	3,000	3,000	3,000
(o) Other competitive and non-competitive projects	D	191,435 [2]	295,936 [2, 3, 4]	0	0	152,682	383,955
Subtotal		417,782	710,049	0	318,500	635,950	832,889
11. National writing project (ESEA II-C-2)	D	9,000 [5]	10,000 [5]	0	12,000	15,000	14,000
12. Civic education (ESEA II-C-3)	D	9,850 [5]	12,000 [5]	0	12,000	15,000	15,500
13. Improvement of education achievement:							
(a) State assessments (ESEA VI-A-1)	D	0	0	320,000	400,000	320,000	387,000
(b) Reform and innovation fund	D	0	0	40,000 [6]	0	0	0
14. Credit enhancement of charter schools facilities (ESEA V-B-2)	D	0	0	175,000	0	50,000	0
15. Charter schools grants (ESEA V-B-1)	D	145,000	190,000	200,000	200,000	200,000	200,000
16. Magnet schools assistance (ESEA V-C)	D	110,000	110,000	110,000	110,000	110,000	110,000
17. Education for Native Hawaiians (ESEA VII-B)	D	23,000	28,000	28,000	28,000	33,000	30,500
18. Alaska Native education equity (ESEA VII-C)	D	13,000	15,000	15,000	15,000	33,000	24,000
19. Education for homeless children and youth (MVHEAIA Title VII-B)	D	28,800	35,000	35,000	50,000	36,000	50,000
20. Training and advisory services (CRA IV)	D	7,334	7,334	7,334	7,334	7,334	7,334
21. Rural education (ESEA VI-B)	D	0	0	0	200,000	125,000	162,500
22. Enhanced assessment instruments (ESEA VI-A-1)	D	0	0	0	0	32,000	0 [7]
23. Voluntary public school choice (ESEA V-B-3)	D	0	0	0	0	50,000	25,000
24. Teaching of traditional American history (ESEA II-C-4)	D	0	0 [8]	0	0	0	100,000
25. Cooperative education exchanges (II-C-3)	D	7,000 [9]	10,000 [9]	0	0	12,000	11,500
Total, Appropriation	D	4,489,148 [10]	7,080,575 [10]	6,338,794	7,653,084	8,754,514	7,837,473
Total, Budget authority		2,974,148	6,830,575	8,103,794	7,458,084	8,754,514	7,837,473
Current, discretionary	D	2,974,148 [11]	5,315,575 [12]	6,338,794	5,693,084 [13]	6,989,514 [13]	6,072,473 [13]
Prior year's advance, discretionary	D	0	1,515,000	0 [14]	1,765,000	1,765,000	1,765,000
Prior year's advance, mandatory	M	0	0	1,765,000 [14]	0	0	0
Outlays, Total	*D*	*2,521,164*	*3,098,993*	*3,918,524*	*3,982,738*	*4,083,285*	*4,036,500*
Current	*D*	*2,521,164*	*2,083,493*	*2,304,274*	*2,368,488*	*2,469,035*	*2,422,250*
Advance	*D*	*0*	*1,015,500*	*1,614,250*	*1,614,250*	*1,614,250*	*1,614,250*

[1] *Adjusted for comparability. Funds were provided in the Education Reform account.*

[2] *Adjusted for comparability. Funds were provided in the Fund for the Improvement of Education under the Education Research, Statistics, and Assessment account.*

[3] *Excludes $10,000 thousand transferred to the Department of the Interior for an award to the National Constitution Center for construction activities.*

[4] *Excludes $573 thousand for FIE's share of a reduction pursuant to Section 520 of the fiscal year 2001 Labor, HHS, Education Apropriations Act, which requires that administrative and related expenses for departmental management for the Departments of Labor, HHS, and Education be reduced on a pro rata basis by a total of $25,000 thousand.*

[5] *Adjusted for comparability. Funds were provided in the Education Research, Statistics, and Assessment account.*

[6] *The fiscal year 2002 request for the Reform and Innovation Fund included $25,000 thousand for Character Education.*

[7] *Funding was included under State Assessments.*

[8] *A total of $50,000 thousand was provided for American History Grants under the Fund for the Improvement of Education in the Education Research, Statistics, and Assessment account.*

[9] *Funds were provided for International Education Exchange under the Education Research, Statistics, and Assessment account.*

[10] *Adjusted for comparability. Includes $1,530,264 thousand in fiscal year 2000 and $2,265,491 thousand in fiscal year 2001 for programs appropriated in other accounts: $1,242,182 thousand and $1,870,710 thousand, respectively, from the Education Reform account; and $270,082 thousand and $370,781 thousand, respectively, from the Education Research, Statistics, and Assessment account; and $8,000 thousand and $14,000 thousand, respectively, from the Bilingual and Immigrant Education account. Excludes $16,500 thousand in fiscal year 2000 and $23,500 thousand in fiscal year 2001 for programs appropriated in fiscal year 2002 under the Education for the Disadvantaged account.*

[11] *Excludes an advance appropriation of $1,515,000 thousand that becomes available on October 1 of fiscal year 2001.*

[12] *Excludes an advance appropriation of $1,765,000 thousand that becomes available on October 1 of fiscal year 2002.*

[13] *Excludes an advance appropriation that becomes available on October 1 of fiscal year 2003: $1,960,000 thousand provided by the House and $1,765,000 thousand provided by the Senate and the appropriation.*

[14] *Reflects proposed appropriations language to designate the $1,765,000 thousand in advance appropriations that become available in fiscal year 2002 as direct spending (mandatory funds).*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
Indian Education (ESEA VII)							
1. Grants to local educational agencies (Part A-1)	D	62,000	92,765	92,765	100,000	94,265	97,133
2. Special programs for Indian children (Part A-2)	D	13,265	20,000	20,000	20,000	20,000	20,000
3. National activities (Part A-3)	D	1,735	2,735	3,235	3,235	2,735	3,235
Total	D	77,000	115,500	116,000	123,235	117,000	120,368
Outlays	*D*	*65,285*	*84,473*	*107,584*	*107,946*	*107,634*	*107,802*
Education Reform							
1. Goals 2000 State and local education systemic improvement (Goals 2000 EAA-III--expired)	D	458,000	0	0	0	0	0
2. School-to-work opportunities (STW Opportunities Act, Titles II, III and IV--expired)	D	55,000	0	0	0	0	0
Total	D	513,000 [1]	0 [1]	0	0	0	0
Outlays	*D*	*1,243,479*	*1,962,726*	*1,626,932*	*1,626,932*	*1,626,932*	*1,626,932*
Reading Excellence							
1. Reading and literacy grants (ESEA II-C--expired)	D	0 [2]	0 [2]	0	0	0	0
Outlays, Total	*D*	*26,602*	*186,787*	*233,998*	*233,998*	*233,998*	*233,998*
Current	*D*	*26,602*	*165,337*	*97,498*	*97,498*	*97,498*	*97,498*
Advance	*D*	*0*	*21,450*	*136,500*	*136,500*	*136,500*	*136,500*
TOTAL APPROPRIATION, OESE		14,963,086	18,192,498	18,617,915	21,478,219	21,928,414	21,448,241
TOTAL BUDGET AUTHORITY, OESE		13,253,086 [3]	17,388,961 [4]	27,336,215	21,478,219 [4]	21,928,414 [4]	21,018,240 [5]
Discretionary		13,253,086 [3]	17,388,961	18,617,915 [6]	21,478,219	21,928,414	21,018,240
Mandatory		0	0	8,718,300 [6]	0	0	0

[1] *Adjusted for comparability. Excludes a total of $1,252,182 thousand in fiscal year 2000 and $1,880,710 thousand in fiscal year 2001 for programs appropriated in fiscal year 2002 under the School Improvement Programs account.*

[2] *Adjusted for comparability. Excludes $260,000 thousand in fiscal year 2000 and $286,000 thousand in fiscal year 2001 for the Reading and Literacy Grants program, which is proposed to be replaced by Reading First State Grants requested under the Education for the Disadvantaged account.*

[3] *Excludes an advance appropriation of $7,914,763 thousand that becomes available on October 1 of fiscal year 2001.*

[4] *Excludes an advance appropriation of $8,718,300 thousand that becomes available on October 1 of the succeeding fiscal year.*

[5] *Excludes an advance appropriation of $9,148,301 thousand that becomes available on October 1 of fiscal year 2003.*

[6] *Reflects proposed appropriations language to designate the $8,718,300 thousand in advance appropriations that become available in fiscal year 2002 as direct spending (mandatory funds).*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
OFFICE OF ENGLISH LANGUAGE ACQUISITION, LANGUAGE ENHANCEMENT, AND ACADEMIC ACHIEVEMENT FOR LIMITED ENGLISH PROFICIENT STUDENTS (formerly OBEMLA)							
Bilingual and Immigrant Education (ESEA III)							
1. Language acquisition State grants (Part A)	D	0	0	460,000	700,000	600,000	665,000
2. Expired programs:							
(a) Bilingual education (Part A):							
(1) Instructional services (subpart 1)	D	162,500	180,000	0	0	0	0
(2) Support services (subpart 2)	D	14,000	16,000	0	0	0	0
(3) Professional development (subpart 3)	D	71,500	100,000	0	0	0	0
Subtotal		248,000	296,000	460,000	700,000	600,000	665,000
(b) Immigrant education (Part C)	D	150,000	150,000	0	0	0	0
Total	D	398,000 [1]	446,000 [1]	460,000	700,000	600,000	665,000
Outlays	*D*	*362,662*	*448,110*	*442,418*	*454,418*	*450,218*	*452,668*
TOTAL		398,000	446,000	460,000	700,000	600,000	665,000

[1] *Adjusted for comparability. Excludes $8,000 thousand in fiscal year 2000 and $14,000 thousand in fiscal year 2001 for Foreign Language Assistance, which was funded in fiscal year 2002 in the Fund for the Improvement of Education under the School Improvement Programs account.*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
OFFICE OF SPECIAL EDUCATION AND REHABILITATIVE SERVICES (OSERS)							
Special Education (IDEA)							
1. State grants:							
(a) Grants to States (Part B-611 and Part D-674):							
Annual appropriation	D	1,247,685	1,267,685	7,339,685	2,642,685	2,267,685	2,456,533
Advance for succeeding fiscal year	D	3,742,000	5,072,000	0	5,072,000	5,072,000	5,072,000
Subtotal		4,989,685	6,339,685	7,339,685	7,714,685	7,339,685	7,528,533
(b) Preschool grants (Part B-619)	D	390,000	390,000	390,000	390,000	390,000	390,000
(c) Grants for infants and families (Part C)	D	375,000	383,567	383,567	430,000	383,567	417,000
Subtotal, State grants		5,754,685	7,113,252	8,113,252	8,534,685	8,113,252	8,335,533
2. National activities (Part D):							
(a) State improvement (Subpart 1)	D	35,200	49,200	49,200	54,200	49,200	51,700
(b) Research and innovation (section 672)	D	64,433	77,353	70,000	70,000	70,000	78,380
(c) Technical assistance and dissemination (section 685)	D	45,481	53,481	53,481	53,481	53,481	53,481
(d) Personnel preparation (section 673)	D	81,952	81,952	81,952	90,000	90,000	90,000
(e) Parent information centers (sections 682-684)	D	18,535	26,000	26,000	26,000	26,000	26,000
(f) Technology and media services (section 687)	D	35,910	38,710	31,710	31,710	37,710	37,710
Subtotal		281,511	326,696	312,343	325,391	326,391	337,271
Total, Appropriation	D	6,036,196	7,439,948	8,425,595	8,860,076	8,439,643	8,672,804
Total, Budget authority		2,294,196	6,109,948	13,497,595	8,860,076	8,439,643	8,672,804
Current, discretionary	D	2,294,196 [1]	2,367,948 [2]	8,425,595	3,788,076 [2]	3,367,643 [2]	3,600,804
Prior year's advance, discretionary	D	0	3,742,000	0 [3]	5,072,000	5,072,000	5,072,000
Prior year's advance, mandatory	M	0	0	5,072,000 [3]	0	0	0
Outlays, Total	*D*	*4,948,977*	*5,814,825*	*6,933,062*	*6,941,752*	*6,933,343*	*6,938,006*
Current	*D*	*4,948,977*	*3,382,525*	*2,513,662*	*2,522,352*	*2,513,943*	*2,518,606*
Advance	*D*	*0*	*2,432,300*	*4,419,400*	*4,419,400*	*4,419,400*	*4,419,400*

[1] *Excludes an advance appropriation of $3,742,000 thousand that becomes available on October 1 of fiscal year 2001.*

[2] *Excludes an advance appropriation of $5,072,000 thousand that becomes available on October 1 of the succeeding fiscal year.*

[3] *Reflects proposed appropriations language to designate the $5,072,000 thousand advance appropriation that becomes available in fiscal year 2002 as direct spending (mandatory funds).*

NOTE: In addition to the fiscal year 2001 funds provided in this account, a portion of the $1,200,000 thousand provided for School Renovation State Grants in the School Improvement Programs account must be reserved at the State level for activities under Part B of IDEA.

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
Rehabilitation Services and Disability Research							
1. Vocational rehabilitation State grants:							
(a) Grants to States (RA I-A and sections 110 and 111)	M	2,315,587	2,375,792	2,455,385	2,455,385	2,455,385	2,455,385
(b) Grants for Indians (RA I-C)	M	23,390	23,998	25,998	25,998	25,998	25,998
Subtotal		2,338,977	2,399,790	2,481,383	2,481,383	2,481,383	2,481,383
Discretionary	D	0	0	0	0	0	0
Mandatory baseline	M	2,338,977	2,399,790	2,481,383	2,481,383	2,481,383	2,481,383
2. Client assistance State grants (RA section 112)	D	10,928	11,647	11,647	11,647	12,147	11,897
3. Training (RA section 302)	D	39,629	39,629	39,629	39,629	39,629	39,629
4. Demonstration and training programs (RA section 303)	D	21,672	21,092	16,492	16,492	16,492	21,238
5. Migrant and seasonal farmworkers (RA section 304)	D	2,350	2,350	2,350	2,350	2,350	2,350
6. Recreational programs (RA section 305)	D	3,521	2,596	2,596	2,596	2,596	2,596
7. Protection and advocacy of individual rights (RA section 509)	D	11,894	14,000	14,000	16,000	14,000	15,200
8. Projects with industry (RA VI-A)	D	22,071	22,071	22,071	22,071	22,071	22,071
9. Supported employment State grants (RA VI-B)	D	38,152	38,152	38,152	38,152	38,152	38,152
10. Independent living (RA VII):							
(a) State grants (Chapter 1, Part B)	D	22,296	22,296	22,296	22,296	22,296	22,296
(b) Centers (Chapter 1, Part C)	D	48,000	58,000	58,000	63,000	60,000	62,500
(c) Services for older blind individuals (Chapter 2)	D	15,000	20,000	20,000	25,000	20,000	25,000
11. Program improvement (RA section 12(a))	D	1,900	1,900	900	900	900	900
12. Evaluation (RA section 14)	D	1,587	1,587	1,000	1,000	1,000	1,000
13. Helen Keller National Center for Deaf-Blind Youths and Adults (HKNCA)	D	8,550	8,717	8,717	8,717	8,717	8,717
14. National Institute on Disability and Rehabilitation Research (RA II)	D	86,462	100,400	110,000	110,000	110,000	110,000
15. Assistive technology (ATA)	D	34,000	41,112	60,884	60,884	60,884	60,884
16. Access to Telework Fund (RA section 303)	D	0	0	20,000	20,000	20,000	20,000
Subtotal		368,012	405,549	448,734	460,734	451,234	464,430
Total		2,706,989	2,805,339	2,930,117	2,942,117	2,932,617	2,945,813
Discretionary	D	368,012	405,549	448,734	460,734	451,234	464,430
Mandatory	M	2,338,977	2,399,790	2,481,383	2,481,383	2,481,383	2,481,383
Outlays, Total		*2,755,468*	*2,858,738*	*2,889,736*	*2,898,136*	*2,891,486*	*2,900,723*
Discretionary	*D*	*292,331*	*663,013*	*434,655*	*443,055*	*436,405*	*445,642*
Mandatory	*M*	*2,463,137*	*2,195,725*	*2,455,081*	*2,455,081*	*2,455,081*	*2,455,081*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
American Printing House for the Blind (20 U.S.C. 101 et seq.)	D	10,100	12,000	12,000	13,000	14,000	14,000
Outlays	*D*	*9,368*	*15,203*	*12,000*	*12,940*	*13,880*	*13,880*
National Technical Institute for the Deaf (EDA I-B and section 207):							
1. Operations	D	45,500	48,000	48,000	50,000	49,600	50,000
2. Construction	D	2,651	5,376	4,570	5,376	5,376	5,376
Total	D	48,151	53,376	52,570	55,376	54,976	55,376
Outlays	*D*	*43,836*	*48,871*	*51,208*	*53,169*	*52,793*	*53,169*
Gallaudet University (EDA I-A and section 207):							
1. Operations	D	83,480	89,400	89,400	95,600	97,000	96,938
2. Construction	D	2,500	0	0	0	0	0
Total	D	85,980	89,400	89,400	95,600	97,000	96,938
Outlays	*D*	*81,396*	*92,018*	*89,400*	*95,228*	*96,544*	*96,486*
Total, Special Institutions for Persons with Disabilities		144,231	154,776	153,970	163,976	165,976	166,314
TOTAL APPROPRIATION, OSERS		8,887,416	10,400,063	11,509,682	11,966,169	11,538,236	11,784,931
Discretionary	D	6,548,439	8,000,273	9,028,299	9,484,786	9,056,853	9,303,548
Mandatory	M	2,338,977	2,399,790	2,481,383	2,481,383	2,481,383	2,481,383
TOTAL BUDGET AUTHORITY, OSERS		5,145,416	9,070,063	16,581,682	11,966,169	11,538,236	11,784,931
Discretionary	D	2,806,439 [1]	6,670,273 [2]	9,028,299 [3]	9,484,786 [2]	9,056,853 [2]	9,303,548
Mandatory	M	2,338,977	2,399,790	7,553,383 [3]	2,481,383	2,481,383	2,481,383

[1] *Excludes an advance appropriation of $3,742,000 thousand that becomes available on October 1 of fiscal year 2001.*
[2] *Excludes an advance appropriation of $5,072,000 thousand that becomes available on October 1 of the succeeding fiscal year.*
[3] *Reflects proposed appropriations language to designate the $5,072,000 thousand advance appropriation that becomes available in fiscal year 2002 as direct spending (mandatory funds).*

DEPARTMENT OF EDUCATION FISCAL YEAR 2002 CONGRESSIONAL ACTION

January 3, 2002 at 9:30 AM

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
OFFICE OF VOCATIONAL AND ADULT EDUCATION (OVAE)							
Vocational and Adult Education							
1. Vocational education (Carl D. Perkins VATEA):							
(a) State grants (VATEA Title I and WIA section 503):							
Annual appropriation	D	264,650	309,000	1,100,000	443,000	309,000	389,000
Advance for succeeding fiscal year	D	791,000	791,000	0	807,000	791,000	791,000
Subtotal		1,055,650	1,100,000	1,100,000	1,250,000	1,100,000	1,180,000
(b) National programs (section 114)	D	17,500	17,500	12,000	12,000	12,000	12,000
(c) Occupational and employment information (section 118)	D	9,000	9,000	0	0	10,000	9,500
(d) Tribally controlled postsecondary vocational and technical institutions (section 117)	D	4,600	5,600	5,600	6,000	7,000	6,500
(e) Tech-prep education (Title II section 204)	D	106,000	106,000	106,000	110,000	106,000	108,000
(f) Tech-prep demonstration (Title II section 207)	D	0	5,000	0	0	5,000	5,000
Subtotal, Vocational education		1,192,750	1,243,100	1,223,600	1,378,000	1,240,000	1,321,000
2. Adult Education (Adult Education and Family Literacy Act):							
(a) State grants (Chapter 2 and WIA section 503)	D	450,000	540,000	540,000	595,000	540,000	575,000
(b) National Institute for Literacy (section 242)	D	6,000	6,500	6,560	6,560	6,560	6,560
(c) National leadership activities (section 243)	D	14,000	14,000	9,500	9,500	9,500	9,500
Subtotal, Adult education		470,000	560,500	556,060	611,060	556,060	591,060
3. State grants for incarcerated youth offenders (HE Amendments of 1998, VIII-D)	D	14,000 [1]	17,000 [1]	17,000	17,000	17,000	17,000
4. Literacy programs for prisoners (NLA, section 601)	D	5,000 [1]	5,000 [1]	5,000	0	5,000	5,000
Total, Appropriation	D	1,681,750	1,825,600	1,801,660	2,006,060	1,818,060	1,934,060
Total, Budget authority		890,750	1,825,600	2,592,660	1,990,060	1,818,060	1,934,060
Current, discretionary	D	890,750 [2]	1,034,600 [2]	1,801,660	1,199,060	1,027,060	1,143,060
Prior year's advance, discretionary	D	0	791,000	0 [4]	791,000	791,000	791,000
Prior year's advance, mandatory	M	0	0	791,000 [4]	0	0	0
TOTAL APPROPRIATION, OVAE		1,681,750	1,825,600	1,801,660	2,006,060	1,818,060	1,934,060
TOTAL BUDGET AUTHORITY, OVAE		890,750 [2]	1,825,600 [2]	2,592,660	1,990,060 [3]	1,818,060 [2]	1,934,060
Discretionary		890,750 [2]	1,825,600 [2]	1,801,660 [3]	1,990,060 [3]	1,818,060 [2]	1,934,060
Mandatory		0	0	791,000 [3]	0	0	0
Outlays, Discretionary	*D*	*1,462,629*	*1,722,985*	*1,774,032*	*1,784,252*	*1,775,211*	*1,781,011*
Current	*D*	*1,462,281*	*1,169,285*	*1,022,582*	*1,032,802*	*1,023,761*	*1,029,561*
Advance	*D*	*0*	*553,700*	*751,450*	*751,450*	*751,450*	*751,450*
Outlays, Mandatory	*M*	*348*	*0*	*0*	*0*	*0*	*0*

[1] *A total of $19,000 thousand in fiscal year 2000 and $22,000 thousand in fiscal year 2001 was provided for State Grants for Incarcerated Youth Offenders, which included funding for Literacy Programs for Prisoners.*

[2] *Excludes an advance appropriation of $791,000 thousand that becomes available on October 1 of the succeeding fiscal year.*

[3] *Excludes an advance appropriation of $807,000 thousand that becomes available on October 1 of fiscal year 2003.*

[4] *Reflects proposed appropriations language to designate the $791,000 thousand advance appropriation that becomes available in fiscal year 2002 as direct spending (mandatory funds).*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
OFFICE OF STUDENT FINANCIAL ASSISTANCE PROGRAMS (OSFAP)							
Student Financial Assistance							
1. Federal Pell grants (HEA IV-A-1)	D	7,639,717	8,756,000	9,756,000	10,458,100	10,314,000	10,314,000
Funding surplus used (non-add)	D	373,283	251,000	0	0	0	0
Funding surplus not used (non-add)	D	0	0	0	(144,100)	0	0
Prior-year funding shortfall (non-add)	D	0	313,000	(313,000)	(313,000)	(313,000)	(313,000)
Current-year funding shortfall (non-add)	D	0	0	88,000	0	0	0
Subtotal, Program costs (non-add)		8,013,000 [1]	9,320,000 [1]	9,531,000 [1]	10,001,000 [1]	10,001,000 [1]	10,001,000
Subtotal, Appropriation		7,639,717	8,756,000	9,756,000	10,458,100	10,314,000	10,314,000
Maximum award (in whole dollars)		3,300	3,750	3,850	4,000	4,000	4,000
2. Campus-based programs:							
(a) Federal supplemental educational opportunity grants (HEA IV-A-3)	D	631,000 [2]	691,000	691,000	725,000	713,100	725,000
(b) Federal work-study (HEA IV-C)	D	934,000	1,011,000	1,011,000	1,011,000	1,011,000	1,011,000
(c) Federal Perkins loans (HEA IV-E):							
(1) Capital contributions	D	100,000	100,000	100,000	100,000	100,000	100,000
(2) Loan cancellations	D	30,000	60,000	60,000	60,000	75,000	67,500
Subtotal		130,000	160,000	160,000	160,000	175,000	167,500
Subtotal, Campus-based programs		1,695,000	1,862,000	1,862,000	1,896,000	1,899,100	1,903,500
3. Leveraging educational assistance partnership (HEA IV-A-4)	D	40,000 [3]	55,000 [3]	55,000 [3]	55,000 [3]	70,000 [3]	67,000
4. Loan forgiveness for child care providers (HEA 428K)	D	0	1,000	1,000	1,000	1,000	1,000
Total	D	9,374,717	10,674,000	11,674,000	12,410,100	12,284,100	12,285,500
Outlays	*D*	*9,060,317*	*10,006,502*	*11,158,130*	*11,346,550*	*11,363,360*	*11,356,450*

[1] Reflects revised program costs based on economic and technical assumptions issued for Mid-Session Review of the Budget (August 2001). Future estimates of program costs are expected to increase due to an anticipated higher applicant rate based on a changing economy.

[2] Includes $10,000 thousand in emergency funds for disaster relief.

[3] Includes $10,000 thousand in fiscal year 2000 and $25,000 thousand in fiscal years 2001, 2002 President's Request and the House, and $40,000 thousand in fiscal year 2002 in the Senate for Special LEAP, pursuant to HEA Section 415A(b)(2) which states that when the appropriation for LEAP exceeds $30 million, the excess shall be reserved to carry out Special LEAP authorized under HEA Section 415E.

DEPARTMENT OF EDUCATION FISCAL YEAR 2002 CONGRESSIONAL ACTION

January 3, 2002 at 9:30 AM

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
Federal Family Education Loans Liquidating Account							
1. Family education loans (HEA IV-B)	M	(1,188,367) [1]	(741,821) [1]	(604,457) [1]	(604,457) [1]	(604,457) [1]	(604,457)
Outlays	*M*	*(1,636,701)*	*(699,345)*	*(604,457)*	*(604,457)*	*(604,457)*	*(604,457)*
Funds returned to Treasury (non-add)	*M*	*(1,284,184)*	*(741,821)*	*(604,457)*	*(604,457)*	*(604,457)*	*(604,457)*
Federal Family Education Loan Program Account							
1. Loan subsidies (HEA IV-B)	M	3,762,647	3,068,290	3,403,106	3,403,106	3,403,106	3,403,106
2. Reestimate of existing loans	M	776,001	(4,727,793)	0	0	0	0
Subtotal, Loan subsidies		4,538,648	(1,659,503) [1]	3,403,106	3,403,106	3,403,106	3,403,106
3. Federal administration (FCRA section 505(e))	D	48,000	48,000	49,636	49,636	49,636	48,836 [2]
Total, FFEL Program Account		4,586,648	(1,611,503)	3,452,742	3,452,742	3,452,742	3,451,942
Discretionary	D	48,000	48,000	49,636	49,636	49,636	48,836
Mandatory	M	4,538,648	(1,659,503)	3,403,106	3,403,106	3,403,106	3,403,106
Outlays, Total		*4,344,174*	*(1,562,692)*	*2,996,800*	*2,996,715*	*2,996,715*	*2,996,715*
Discretionary	*D*	*38,038*	*56,092*	*49,808*	*49,723*	*49,723*	*49,723*
Mandatory	*M*	*4,306,136*	*(1,618,784)*	*2,946,992*	*2,946,992*	*2,946,992*	*2,946,992*
Federal Direct Student Loan Program Account							
1. Loan subsidies (HEA IV-B)	M	(1,068,650)	(927,547)	(333,770)	(333,770)	(333,770)	(333,770)
2. Reestimate of existing loans	M	(2,442,286)	481,223	0	0	0	0
Subtotal, Loan subsidies		(3,510,936) [1]	(446,324) [1]	(333,770) [1]	(333,770) [1]	(333,770) [1]	(333,770)
3. Federal administration (HEA IV-D section 458):							
(a) Federal administration	M	735,000	770,000	780,000	780,000	780,000	780,000
(b) Payments for services to guaranty agencies (non-add)	M	180,000	170,000	180,000	180,000	180,000	180,000
Subtotal, Federal administration		735,000	770,000	780,000	780,000	780,000	780,000
Total	M	(2,775,936)	323,676	446,230	446,230	446,230	446,230
Outlays, Total	*M*	*(2,862,240)*	*273,171*	*443,394*	*443,394*	*443,394*	*443,394*
Federal administration--mandatory	*M*	*648,696*	*719,495*	*777,164*	*777,164*	*777,164*	*777,164*
Loan subsidies--mandatory	*M*	*(3,510,936)*	*(446,324)*	*(333,770)*	*(333,770)*	*(333,770)*	*(333,770)*
Funds returned to Treasury (non-add)	*M*	*(3,510,936)*	*(1,605,570)*	*(336,366)*	*(336,366)*	*(336,366)*	*(336,366)*
TOTAL, OSFAP		9,997,062	8,644,352	14,968,515	15,704,615	15,578,615	15,579,215
Total, Discretionary	D	9,422,717	10,722,000	11,723,636	12,459,736	12,333,736	12,334,336
Total, Mandatory	M	574,345	(2,077,648)	3,244,879	3,244,879	3,244,879	3,244,879

[1] Reflects net transfers to Treasury; no new budget authority is required.

[2] Reflects a $800 thousand reduction pursuant to Section 516 of the Fiscal Year 2002 Labor, HHS, Education Appropriations Act, which requires that administrative and related expenses for departmental management for the Departments of Labor, HHS, and Education be reduced on a pro rata basis by a total of $25,000 thousand.

NOTE: Mandatory amounts for 2001 and 2002 reflect policy estimates prepared for Mid-Session Review of the Budget (August 2001).

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
OFFICE OF POSTSECONDARY EDUCATION (OPE)							
Higher Education							
1. Aid for institutional development (HEA III):							
(a) Strengthening institutions (Part A, section 311)	D	60,250	73,000	73,000	73,000	74,250	73,625
(b) Strengthening tribally controlled colleges and universities (Part A, section 316)	D	6,000	15,000	15,000	17,000	18,000	17,500
(c) Strengthening Alaska Native and Native Hawaiian-serving institutions (Part A, section 317)	D	5,000	6,000	6,000	6,000	7,000	6,500
(d) Strengthening HBCUs (Part B section 323)	D	148,750	185,000	197,000	215,000	197,000	206,000
(e) Strengthening historically black graduate institutions (Part B, section 326)	D	31,000	45,000	48,000	50,000	48,000	49,000
(f) Minority science and engineering improvement (Part E-1)	D	7,500	8,500	8,500	8,500	8,500	8,500
Subtotal		258,500	332,500	347,500	369,500	352,750	361,125
2. Other aid for institutions:							
(a) Developing Hispanic-serving institutions (HEA V)	D	42,250	68,500	72,500	81,500	77,750	86,000
(b) International education and foreign language studies:							
(1) Domestic programs (HEA VI-A and B)	D	62,000	67,000	67,000	80,000	67,000	85,200
(2) Overseas programs (MECEA section 102(b)(6))	D	6,680	10,000	10,000	11,500	10,000	11,800
(3) Institute for International Public Policy (HEA VI-C)	D	1,022	1,022	1,022	1,500	1,022	1,500
Subtotal		69,702	78,022	78,022	93,000	78,022	98,500
(c) Fund for the Improvement of Postsecondary Education (HEA VII-B)	D	74,999	146,687	51,200	52,400	51,200	180,922
(d) Demonstration projects to ensure quality higher education for students with disabilities (HEA VII-D)	D	5,000	6,000	0	6,000	7,000	7,000
(e) Interest subsidy grants (HEA section 121)	D	12,000	10,000	5,000	5,000	5,000	5,000
3. Assistance for students:							
(a) Federal TRIO programs (HEA IV-A-2, Chapter 1)	D	645,000	730,000	780,000	800,000	805,000	802,500
(b) Gaining early awareness and readiness for undergraduate programs (GEAR UP) (HEA IV-A-2, Chapter 2)	D	200,000	295,000	227,000	285,000	285,000	285,000
(c) Scholarships and fellowships:							
(1) Byrd honors scholarships (HEA IV-A-6)	D	39,859	41,001	41,001	41,001	41,001	41,001
(2) Javits fellowships (HEA VII-A-1)	D	20,000 [1,2]	10,000	10,000	10,000	10,000	10,000
(3) Graduate assistance in areas of national need (HEA VII-A-2)	D	31,000 [1]	31,000	31,000	31,000	31,000	31,000
(4) Thurgood Marshall legal educational program (HEA VII-A-3)	D	0	4,000	0	5,000	0	4,000
(5) B.J. Stupak Olympic scholarships (HE Amendments of 1992, section 1543)	D	0	1,000	0	1,000	0	1,000
(d) Child care access means parents in school (HEA IV-A-7)	D	5,000	25,000	25,000	25,000	25,000	25,000
(e) Learning anytime anywhere partnerships (HEA IV-A-8)	D	23,269	30,000	0	0	0	0

[1] *A total of $51,000 thousand was provided under Graduate Assistance in Areas of National Need, which included funding for Javits Fellowships.*

[2] *Includes $10,000 thousand that remains available through fiscal year 2001 for academic year 2001-2002. This action changes the funding pattern to provide annual appropriations that cover the subsequent academic year.*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
Higher Education (continued)							
4. Teacher quality enhancement (HEA II)	D	98,000	98,000	54,000	100,000	54,000	90,000
5. GPRA data/HEA program evaluation (Department of Education Appropriations Act, 2001)	D	3,000	3,000	1,000	1,000	1,500	1,000
6. Underground railroad program (HE Amendments of 1998, VIII-H)	D	1,750	1,750	0	1,750	2,000	2,000
7. Web-based Education Commission (HE Amendments of 1998, VIII-J)	D	450 [1]	250	0	0	0	0
8. Community scholarship mobilization (HE Amendments of 1998, VIII-C)	D	1,000	0	0	0	0	0
Total	D	1,530,779	1,911,710	1,723,223	1,908,151	1,826,223	2,031,048
Outlays	*D*	*1,530,779*	*1,911,710*	*1,777,196*	*1,786,443*	*1,782,346*	*1,792,587*

[1] *Reflects a reappropriation that extended the availability of funds appropriated in fiscal year 1999. The reappropriation is scored as new budget authority in fiscal year 2000.*

DEPARTMENT OF EDUCATION FISCAL YEAR 2002 CONGRESSIONAL ACTION

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(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
Howard University (20 U.S.C. 121 et seq.)							
1. Howard University Hospital (20 U.S.C. 128)	D	30,374	30,374	30,374	30,374	30,374	30,374
2. General support (20 U.S.C. 123 and 130aa)	D	189,070	202,100	202,100	212,100	202,100	207,100
Total	D	219,444	232,474	232,474	242,474	232,474	237,474
Outlays	*D*	*209,664*	*232,373*	*232,474*	*241,874*	*232,474*	*237,174*
Higher Education Facilities Loans Liquidating Account (HEA section 121)							
1. Higher education facilities loans	M	(3,900) [1]	(2,278) [1]	(1,349) [1]	(1,349) [1]	(1,349) [1]	(1,349)
Outlays	*M*	*(2,515)*	*(1,869)*	*(1,280)*	*(1,280)*	*(1,280)*	*(1,280)*
College Housing and Academic Facilities Loans Liquidating Account (HEA section 121)							
1. College housing and academic facilities loans (HEA section 121)	M	0	7,434 [2]	1,941	1,941	1,941	1,941
Outlays	*M*	*(1,110)*	*(3,465)*	*(2,478)*	*(2,478)*	*(2,478)*	*(2,478)*
College Housing and Academic Facilities Loans Program Account (HEA section 121)							
1. Federal administration (FCRA section 505(e))	D	737	762	762	762	762	762
Outlays, Total	*D*	*1,451*	*796*	*793*	*793*	*793*	*793*
Federal administration	*D*	*1,109*	*796*	*793*	*793*	*793*	*793*
Loan subsidies	*D*	*342*	*0*	*0*	*0*	*0*	*0*
College Housing Loans Liquidating Account (HEA section 121)							
Outlays	*M*	*(41,886)*	*(29,757)*	*(31,173)*	*(31,173)*	*(31,173)*	*(31,173)*
Historically Black College and University Capital Financing Program Account (HEA III-D)							
1. Federal administration (FCRA section 505(e))	D	207	208	208	208	208	208
Outlays	*D*	*150*	*204*	*204*	*204*	*204*	*204*
TOTAL, OPE		1,747,267	2,150,310	1,957,259	2,152,187	2,060,259	2,270,084
Total, Discretionary	D	1,751,167	2,145,154	1,956,667	2,151,595	2,059,667	2,269,492
Total, Mandatory	M	(3,900)	5,156	592	592	592	592

[1] *Reflects net transfers to Treasury; no new budget authority is required.*
[2] *Includes funds to make principal repayments for previous years.*

(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
OFFICE OF EDUCATIONAL RESEARCH AND IMPROVEMENT (OERI)							
Education Research, Statistics, and Assessment							
1. Research, development and dissemination:							
(a) Research and dissemination (ERDDIA Part C, section 941(a)-(g) and Parts B and E)	D	103,567	120,567	123,067	147,567	120,567	121,817
(b) Regional educational laboratories (ERDDIA section 941 (h))	D	65,000	65,000	65,000	70,000	65,000	67,500
Subtotal		168,567	185,567	188,067	217,567	185,567	189,317
2. Statistics (NESA)	D	68,000	80,000	85,000	85,000	80,000	85,000
3. Assessment:							
(a) National assessment (NESA section 411)	D	36,000	36,000	105,000	107,500	105,000	107,500
(b) National Assessment Governing Board (NESA section 412)	D	4,000	4,000	4,053	4,053	4,000	4,053
Subtotal		40,000	40,000	109,053	111,553	109,000	111,553
4. Multi-year grants and contracts (ERDDIA Part J):							
(a) Comprehensive regional assistance centers	D	28,000 [1]	28,000 [1]	28,000	28,000	28,000	28,000
(b) Eisenhower regional mathematics and science education consortia	D	15,000	15,000	0	0	0	15,000
(c) Regional technology in education consortia	D	10,000 [2]	10,000 [2]	0	0	0	10,000
(d) Other	D	0 [3]	0 [3]	0	0	0	5,000
Subtotal		53,000	53,000	28,000	28,000	28,000	58,000
5. Eisenhower professional development Federal activities (ESEA II-A--expired)	D	23,300	23,300	0	0	0	0
Total	D	352,867 [4]	381,867 [4]	410,120	442,120	402,567	443,870
Outlays	*D*	*116,464*	*365,418*	*666,927*	*678,707*	*671,866*	*673,362*
TOTAL, OERI		352,867	381,867	410,120	442,120	402,567	443,870

[1] Adjusted for comparability. Funds were provided in the School Improvement Programs account.
[2] Adjusted for comparability. Funds were provided in the Education Reform account.
[3] Funds were provided under Eisenhower Professional Development Federal Activities.
[4] Adjusted for comparability. Excludes a total of $270,082 thousand in fiscal year 2000 and $370,781 thousand in fiscal year 2001 for programs funded in fiscal year 2002 under the School Improvement Programs account. Includes $38,000 thousand in fiscal years 2000 and 2001 for programs funded in other accounts.

DEPARTMENT OF EDUCATION FISCAL YEAR 2002 CONGRESSIONAL ACTION

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(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
DEPARTMENTAL MANAGEMENT							
Program Administration (DEOA, section 202)	D	382,841 [1]	412,196 [2]	424,212	427,212	424,212	423,409 [3]
Outlays	*D*	*357,010*	*432,246*	*413,780*	*415,220*	*413,780*	*413,780*
Office for Civil Rights (DEOA, section 203)	D	71,200	75,822 [2]	79,934	79,934	79,934	79,934
Outlays	*D*	*67,885*	*83,270*	*78,894*	*78,894*	*78,894*	*78,894*
Office of the Inspector General (DEOA, section 212)	D	34,000	36,411 [2]	38,720	38,720	38,720	38,720
Outlays	*D*	*33,047*	*37,683*	*38,154*	*38,154*	*38,154*	*38,154*
Departmental Renovation (DEOA, section 202)							
Outlays	*D*	*112*	*2,620*	*0*	*0*	*0*	*0*
TOTAL, DEPARTMENTAL MANAGEMENT		488,041	524,429	542,866	545,866	542,866	542,063

[1] *Excludes $93 thousand transferred to the Department of Agriculture and the General Services Administration to support fiscal year 2000 interagency activities associated with the Chief Information Officers and Chief Financial Officers Councils.*

[2] *Reflects a reduction pursuant to Section 520 of the fiscal year 2001 Labor, HHS, Education Apropriations Act, which requires that administrative and related expenses for departmental management for the Departments of Labor, HHS, and Education be reduced on a pro rata basis by a total of $25,000 thousand: $988 thousand for Program Administration, $178 thousand for Office for Civil Rights, and $89 thousand for Office of the Inspector General.*

[3] *Reflects a $803 thousand reduction pursuant to Section 516 of the Fiscal Year 2002 Labor, HHS, Education Appropriations Act, which requires that administrative and related expenses for departmental management for the Departments of Labor, HHS, and Education be reduced on a pro rata basis by a total of $25,000 thousand.*

DEPARTMENT OF EDUCATION FISCAL YEAR 2002 CONGRESSIONAL ACTION

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(in thousands of dollars) Office, Account, Program and Activity	D / M	2000 Appropriation	2001 Appropriation	2002 President's Request	2002 House Floor	2002 Senate Floor	2002 Appropriation
Contributions	M	877	0	0	0	0	0
Outlays	M	465	628	0	0	0	0
Receipts:							
1. Perkins loan repayments	M	(69,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)
2. FFEL guaranty agency reserve recoveries	M	0	0	(1,085,000)	(1,085,000)	(1,085,000)	(1,085,000)
3. CHAFL downward reestimate of loan subsidies	M	0	(1,846)	0	0	0	0
4. HEAF funds	D	0	(7,000)	0	0	0	0
Total		(69,000)	(58,846)	(1,135,000)	(1,135,000)	(1,135,000)	(1,135,000)
Discretionary	D	0	(7,000)	0	0	0	0
Mandatory	M	(69,000)	(51,846)	(1,135,000)	(1,135,000)	(1,135,000)	(1,135,000)
Outlays, Total		*(69,000)*	*(58,846)*	*1,135,000*	*1,135,000*	*1,135,000*	*1,135,000*
Discretionary	*D*	*0*	*(7,000)*	*0*	*0*	*0*	*0*
Mandatory	*M*	*(69,000)*	*(51,846)*	*1,135,000*	*1,135,000*	*1,135,000*	*1,135,000*
Chicago Litigation Settlement							
Outlays	*D*	*2,205*	*1,837*	*1,480*	*1,480*	*1,480*	*1,480*
APPROPRIATION TOTAL, EDUCATION DEPARTMENT		38,447,366	42,506,273	49,133,017	53,860,236	53,334,017	53,532,464
Discretionary funds	D	35,606,067	42,230,821	44,541,163	49,268,382	48,742,163	48,940,610
Mandatory funds	M	2,841,299	275,452	4,591,854	4,591,854	4,591,854	4,591,854
BUDGET AUTHORITY TOTAL, EDUCATION DEPARTMENT		32,204,366	40,372,736	63,714,317	53,844,236	53,334,017	53,102,463
Discretionary funds	D	29,363,067 [1]	40,097,284 [2]	44,541,163 [3]	49,252,382 [4]	48,742,163 [4]	48,510,609 [4]
Mandatory funds	M	2,841,299	275,452	19,173,154 [3]	4,591,854	4,591,854	4,591,854
OUTLAYS TOTAL, EDUCATION DEPARTMENT		*34,037,697*	*36,944,945*	*47,013,387*	*47,423,068*	*47,458,365*	*47,478,943*
Discretionary funds	*D*	*31,881,063*	*36,880,487*	*40,672,308*	*41,081,989*	*41,117,286*	*41,137,864*
Mandatory funds	*M*	*2,156,634*	*64,458*	*6,341,079*	*6,341,079*	*6,341,079*	*6,341,079*

[1] *Excludes a total of $12,447,763 thousand in advance appropriations that becomes available on October 1 of fiscal year 2001.*
[2] *Excludes a total of $14,581,300 thousand in advance appropriations that becomes available on October 1 of fiscal year 2002.*
[3] *Reflects proposed appropriations language to designate the $14,581,300 thousand in advance appropriations that become available in fiscal year 2002 as direct spending (mandatory funds).*
[4] *Excludes an advance appropriation that becomes available on October 1 of fiscal year 2003: $14,597,300 thousand provided by the House, $14,581,300 thousand provided by the Senate, and $15,011,001 provided by the appropriation.*

NOTE: Appropriation totals displayed above reflect the total funds provided in the year of appropriation, including advance appropriation amounts that do not become available until the succeeding fiscal year. The total budget authority reflects funds that become available in the fiscal year shown, which includes new amounts provided for that fiscal year and amounts advanced from the prior year's appropriation.