AGENDA ITEM 22 DECEMBER 10-11, 2008

Contact: Diana Gonzalez

<u>UPDATE ON INVESTIGATION OF EXPANDING PRICE LABORATORY SCHOOL AS A RESEARCH, DEVELOPMENT, DEMONSTRATION, AND DISSEMINATION SCHOOL</u>

Action Requested: Receive the report.

<u>Executive Summary</u>: As a result of legislation in 2008, SF 2307 (Attachment A) directed the Director of the Department of Education and the President of the University of Northern Iowa to establish a finance and funding committee and an implementation committee to develop detailed plans for expansion of the Price Laboratory School at the University of Northern Iowa as the State of Iowa research, development, demonstration, and dissemination (RDDD) school and to submit a report to the General Assembly by January 15, 2009.

Director Judy Jeffrey and President Ben Allen established the two committees in July 2008, and the committees have been meeting since August 2008. President Allen will present an update on the work of the two committees. He will provide background for the two-year effort and will identify some of the key issues under discussion by the two committees. The final report will be submitted to the Board of Regents and the State Board of Education in December 2008 for Board of Regents action in January 2009.

Background:

In 2007, SF 601, Section 128, directed the lowa Department of Education and the University of Northern Iowa to convene a Task Force to study the feasibility of creating a research and development pre-kindergarten through grade 12 school for the State of Iowa and to consider the existing laboratory school located at the University of Northern Iowa as the site for the RDDD school.

The Task Force, co-chaired by Judy Jeffrey, Director of the Iowa Department of Education, and Ben Allen, President of the University of Northern Iowa, determined that not only would it be feasible to create an Iowa RDDD school, but also that such a school would be highly advantageous for the entire state. The Task Force concluded that the RDDD school could target its research on challenges that face Iowa schools and partner with educational researchers at the University of Northern Iowa, Iowa State University, and the University of Iowa, as well as with teacher preparation programs at Iowa independent colleges and universities. The Task Force concurred that the research, development, demonstration, and dissemination program should be centered at the existing Price Laboratory School at the University of Northern Iowa.

In its report submitted to the Board of Regents, State Board of Education, and the General Assembly (Attachment B) in January 2008, the Task Force recommended that the General Assembly direct the President of the University of Northern Iowa and the Director of the Department of Education to establish two committees to develop detailed plans for the RDDD school. The Finance and Funding Committee would develop a plan for on-going operational and capital funding. The Implementation Committee would determine a detailed transition plan for expanding Price Laboratory School's role as an RDDD school and a detailed governance structure outlining the specific roles and responsibilities for UNI, the Department of Education, and stakeholder.

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SENATE FILE 2307 (2008)

ESTABLISHING COMMITTEES TO FORMULATE PLANS FOR A STATE RESEARCH AND DEVELOPMENT PREKINDERGARTEN THROUGH GRADE TWELVE SCHOOL AND PROVIDING AN EFFECTIVE DATE.

Section 1. STATE OF IOWA RESEARCH, DEVELOPMENT, DEMONSTRATION, AND DISSEMINATION SCHOOL COMMITTEES.

- 1a. The director of the department of education and the president of the university of northern lowa shall jointly establish a finance and funding committee and an implementation committee to develop detailed plans for expansion of the Price laboratory school at the university of northern lowa as the state of lowa research, development, demonstration, and dissemination school. The committees shall file a joint report with the general assembly, the governor, the board of regents, and the state board of education by January 15, 2009. The committees shall collaborate to ensure that their recommendations in the joint report are compatible.
- 1b. The committees shall use the findings and recommendations of the research and development prekindergarten through grade twelve school feasibility study committee created in 2007 lowa Acts, chapter 215, section 128, as the basis of each committee's plan.
- 2. Members of the finance and funding committee shall include individuals from the university of northern lowa, the department of education, and educators with expertise in school finance. The committee shall develop a plan for sustained operational and capital funding both through the identification of new funding sources and through the restructuring of existing funding sources for the school. The committee shall evaluate the condition of the current Price laboratory school facility and determine whether renovation, including new construction, is recommended, and, in particular, renovation or new construction that would result in the Price laboratory school serving as a demonstration site in energy efficiency and energy efficient design.
- 3. Members of the implementation committee shall include Price laboratory school faculty, university of northern lowa faculty, and department of education staff. The committee shall develop a detailed transition plan for expanding the Price laboratory school as a state of lowa research, development, demonstration, and dissemination school and shall develop a detailed governance structure that outlines the specific roles and responsibilities of the university of northern lowa, the department of education, and the other individuals, boards, committees, and groups involved with the school. The committee shall focus on making recommendations regarding governance structure that result in creating the type of environment that must exist for a research, development, demonstration, and dissemination school to be effective, including the methods by which research will be translated into practice in all accredited public and nonpublic prekindergarten through grade twelve schools.

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SENATE FILE 601 (2007)

Section 128. RESEARCH AND DEVELOPMENT PREKINDERGARTEN THROUGH GRADE TWELVE SCHOOL - FEASIBILITY STUDY.

The department of education and the university of northern lowa shall convene a task force to study the feasibility of creating a research and development prekindergarten through grade twelve school for the state of lowa. The task force shall include, at a minimum, university of northern lowa faculty and representatives from other institutions governed by the state board of regents and from school districts which offer prekindergarten through grade twelve. The task force shall address the possibilities of creating a site where innovative and promising practices can be studied and implemented to improve the achievement of students in prekindergarten through grade twelve, processes in which the findings of such studies are shared with lowa educators, and an appropriate governance structure, and shall address the necessary funding and funding sources for the school. The task force shall consider the existing laboratory school located at the university of northern lowa as the site for the research and development prekindergarten through grade twelve school. The task force shall submit its findings and recommendations in a report to the general assembly, the state board of education, and the state board of regents by January 14, 2008.

RESEARCH AND DEVELOPMENT PREKINDERGARTEN THROUGH GRADE TWELVE SCHOOL FEASIBILITY STUDY FINDINGS AND RECOMMENDATIONS January 11, 2008

In the fall of 2007, Iowa Department of Education Director Judy Jeffrey and University of Northern Iowa President Ben Allen convened a 14-member task force to address the feasibility of creating a prekindergarten through grade twelve research and development school for the State of Iowa. (Members are listed in Appendix 1). In order to develop findings and recommendations, the task force members examined research and development centers in other states as well as the needs of Iowa educators and students. The task force members met four times throughout fall.

It should be noted that while the task force members reflected a broad perspective of Iowa educator viewpoints, members also expressed the opinion that if the Iowa General Assembly and Governor Culver take action regarding the recommendations below, additional expertise should be sought concerning sustained funding for the research and development school, as well as stakeholder input for specific implementation plans.

In order to determine the findings and recommendations, a set of guiding principles were agreed to by all task force members. The guiding principles directed the recommendations and should also guide future funding and implementation plans.

Guiding principles:

- 1. Raise and sustain the level of all Iowa PreK-12 students' educational attainment and personal development through innovative and promising practices (PreK-12 student focused).
- 2. Enhance the preparation and professional competence of lowa educators through collaborative inquiry and exchange of professional knowledge in teaching and learning (educator focused).
- 3. Focus on research which transforms practice to meet the changing needs of lowa's educational system.

After careful study of various research and development centers in other states and in consideration of the needs of lowa schools, task force members determined that not only is it feasible to create an lowa research and development school, such a school will be highly advantageous for the entire state. The school, with a statewide mission, will reinforce the already prominent and respected position that lowa educators have earned nationwide. It will allow lowa to continue to lead the way with educational research including the ways lowa teachers can improve student learning. As lowa school districts seek to improve learning of all students, teachers need proven teaching methods.

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The school will target its research on challenges that face Iowa schools and partner with educational researchers at the University of Northern Iowa, Iowa State University, and the University of Iowa, as well as the teacher preparation programs at Iowa's independent colleges and universities, to test and implement new teaching methods. In order to meet the needs of Iowa teachers, both those still in college preparing to teach as well as those currently teaching in Iowa's schools, task force members agreed that the function of such a school must go beyond research and development to include demonstration and dissemination of best teaching practices (research, development demonstration, dissemination or RDDD). Demonstration and dissemination activities will not only occur in the school but will also occur in partner school districts and teacher preparation programs at our colleges and universities.

Task force members also recognized that lowa's future depends upon preparing students to be responsible citizens and active participants in a democratic society. Focusing research on how to best prepare PreK-12 students for promising careers in lowa's most critical employment shortage areas will not only benefit lowa's economy, but also ensure that lowa's students have the preparation necessary for post-secondary education.

Furthermore, task force members concurred that the research, development, demonstration and dissemination program should be centered at the existing Price Laboratory School (PLS), overseen by the University of Northern Iowa. Using PLS has several benefits for the state, the Iowa Department of Education, the University of Northern Iowa (UNI), and the other Regent universities and their teacher preparation programs. The state will benefit due to the experience that UNI and PLS staff have in conducting and completing research in a PreK-12 school.

UNI's unique mission speaks directly to preparing quality teachers for Iowa schools, thereby ensuring that the emphasis on quality teacher preparation will continue and be strengthened. The plan for expanding the PLS role promises clear benefits to UNI by enhancing connections to Iowa schools, advancing the relationship with the Department of Education (IDOE), and increasing the research knowledge stemming from UNI's various colleges involved in educating teachers. Other teacher preparation programs will benefit as they become active partners in implementing the research agenda for the center.

The following recommendations are proposed as immediate next steps:

The Legislature should direct the President of the University of Northern Iowa and the Director of the Iowa Department of Education to establish two ad hoc committees to determine detailed plans for the RDDD school with a report due to the Board of Regents, the State Board of Education, the Iowa General Assembly, and the Governor no later than January 15, 2009. The two committees shall work in collaboration to ensure that the recommendations align.

a. Finance and funding committee: Individuals from the University of Northern Iowa, the Iowa Department of Education, and educators with expertise in school finance should develop a plan for on-going operational and capital funding both through the identification of new funding sources and through the restructuring of existing statewide funding sources for the RDDD school. In particular, this committee should investigate needed updates to the existing PLS facility or a new "green school" that could serve as a demonstration site in energy efficiency and design for the entire state.

b. Implementation committee: Stakeholders such as PLS faculty, UNI faculty, and Iowa Department of Education staff should determine a detailed transition plan for expanding the PLS role as an RDDD school and a detailed governance structure that outlines the specific roles and responsibilities of UNI, the Iowa Department of Education, and all individuals, boards, committees, and groups involved with the RDDD school. The committee should also address the structural differences, stating the type of environment that must exist for a RDDD school to be effective, and how they will translate research into practice in a PreK-12 school.

The above two committees shall use the following findings in their work:

- lowa educators, both those already working in schools as well as those in lowa colleges and universities preparing to be teachers and administrators, need a research and development site where innovative and promising practices can be studied and implemented.
 - a. The Price Laboratory School located at the University of Northern Iowa shall have its role expanded to become the State of Iowa Research, Development, Demonstration, and Dissemination (RDDD) school.
 - b. Iowa school districts, Area Education Agencies, and colleges/universities will be recruited and selected to partner with the RDDD school at UNI to test and implement promising and innovative practices.
- 2. Both a board and a standing institutional research committee shall be appointed.
 - A board to provide oversight and direction to the RDDD school and to be comprised of no more than 11 members who represent the following:
 - PreK-12 schools and districts
 - AEAs
 - Teacher of the Year
 - Regent universities
 - Independent colleges/universities (with teacher preparation programs)
 - State Board of Education
 - Board of Regents
 - Business
 - IDOE staff member
 - Public
 - Four legislators appointed from each caucus (ex-officio)

The rotating chairs of the Board will be the Director of IDOE and President of UNI. They will appoint mutually agreed upon board members.

b. A standing committee shall be appointed by the Board of Regents and the State Board of Education to serve as an institutional research committee to approve proposals for the RDDD school, review quality, and provide support for dissemination efforts.

- 3. The Research Development, Demonstration, and Dissemination (RDDD) school will serve the entire state and should, therefore, be funded in a manner similar to other public school districts in Iowa.
 - a. A funding formula should be created for on-going RDDD school operations. In addition, weighted per pupil funding should be considered for "partner" demonstration schools to cover the increased expenses at those sites.
 - b. Capital expenditures including renovation and/or new construction of the school facility should be determined. The committee recommends a highly efficient green school as the overall long-term plans for the RDDD school facility.
 - c. Funding for the research, development, demonstration, and dissemination functions must be a priority.
- 4. The innovative and promising practices from the RDDD school will be shared with lowa educators statewide.
 - a. The audiences for the innovative and promising practices include:
 - i. PreK-12 educators in Iowa's public districts and non-public schools.
 - ii. Area Education Agencies.
 - iii. Dean, administrators, and faculty at all of lowa's teacher preparation college/universities.
 - b. Communication will be shared in the following ways:
 - i. Use existing communication systems and current and emerging technologies.
 - c. Involve business and industry in a partnership to be:
 - Active, contributing partners to the research and development agenda.
 - ii. Participants in exchange program along with PreK-12 and university faculty.

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Appendix 1: Membership List

Benjamin J. Allen President, University of Northern Iowa

Judy Jeffrey Director, Iowa Department of Education

Sandy Damico Dean, College of Education, University of Iowa

David Whaley Associate Dean, College of Human Sciences, Iowa State University

Bill Callahan Dean, College of Education, University of Northern Iowa

Bridgette Wagoner Instructor, Price Lab School

Latricia Hylton Director, Upward Bound M/S Center

Katie Mulholland Superintendent, Linn-Mar Community School District

Larry Williams Superintendent, Sioux City

Jim Reese Chief, Bureau of Teaching and Learning Services

Barbara Ohlund Consultant, Bureau of Student and Family Support Services

Tom Hobson Senior Manager of Governmental and Public Affairs

Mike Buchheit Manager, Continuous Improvement, Pella Corporation

Ex-Officio

Gene Vincent President, Iowa State Board of Education