

Contact: Brad Berg

MINUTES OF JUNE 2, 2021 COMMITTEE MEETING

LEVITT CENTER
UNIVERSITY OF IOWA
IOWA CITY, IOWA

Committee Members:

Regent Barker (Chair)	Regent Dunkel (Vice Chair)	Pam Elliott-Cain, ISU
Michael Hager, UNI	Mark Huss, Special Schools	Terry Johnson, SUI
Brad Berg, Board Office		

Chair Barker called the meeting to order at 2:47 p.m.

Minutes of February 17, 2021 Investment and Finance Committee Meeting

The minutes of the February 17, 2021 meeting, as presented were approved by GENERAL CONSENT.

Modification of Financial Institutions, Brokerage Firms and Money Market Mutual Funds

Chair Barker recognized Brad Berg who provided an update of name changes to certain money market mutual funds and was received by GENERAL CONSENT.

Investment and Cash Management Report for the Quarter Ended March 31, 2021

Chair Barker welcomed Marquette Managing Partners Dave Smith and Doug Oest. Mr. Smith and Mr. Oest gave an overview of the market and provided highlights on the investment performance for the institutions' operating, intermediate, and long-term endowment portfolios for the quarter ended March 31, 2021.

- By GENERAL CONSENT, the Committee received the Investment and Cash Management Report for the quarter ended March 31, 2021.

Chair Barker adjourned the meeting at 3:05 p.m.

The corresponding docket memorandum for each agenda item, an integral component of the minutes, is available on the Board of Regents website: <http://www.iowaregents.edu>. Copies of these memoranda can also be obtained from the Board Office by calling 515-281-3934. Audio of the meeting is also available on the web site.