
From: Tuttle, Ilene [BOARD]
Sent: Monday, March 26, 2012 4:06 PM
To: sally-mason@uiowa.edu; Ben Allen; Leath, Steven [PRES]; Carroll, Nicole; Downer, Robert; Evans, Jack B.; Harkin, Ruth; Johnson, Greta; Lang, Craig; Miles, David; Mulholland, Katie; Rastetter, Bruce
Cc: Pressler, Dawn L; 'Brown, Marilyn J'; Braun, Mark J; Jane Larson; Jennifer Yarrow; Knipfel, Shirley J [PRES]; Stewart, Todd T; Crutison, Joanna; Gradert, Marilea; Halter, Delania; Novak, Kristin; Ritter, Barb; Anania, Andrea [BOARD]; Beck, Jeneane; Berg, Brad [BOARD]; Brunson, Marcia R [BOARD]; Clayton, Aimee [BOARD]; Cook, Timothy B [BOARD]; Dickson, Laura [BOARD]; Donley, Robert; Evans, Thomas A [BOARD]; Friedrich, Jean [BOARD]; Gonzalez, Diana [BOARD]; Koppin, Sheila Doyle [BOARD]; McCarthy, Ann; Racki, Joan [BOARD]; Saunders, Keith; Sayre, Patrice [BOARD]; Schnell, Christine S [BOARD]; Smith, Dianne [BOARD]; Tuttle, Ilene [BOARD]
Subject: Tuition Set-Aside Notification
Attachments: raecker_tuitionset032612.pdf
Importance: High

On behalf of Bob Donley:
The attached is forwarded for your information.

Ilene Tuttle
Executive Assistant
Board of Regents, State of Iowa
11260 Aurora Avenue
Urbandale, IA 50322-7905
Phone: 515/281-6425
Fax: 515/281-6420
ituttle@iastate.edu

**Governing Iowa's public
universities and special schools**

University of Iowa
Iowa State University
University of Northern Iowa
Iowa School for the Deaf
Iowa Braille and Sight Saving School
Lakeside Lab Regents Resource Center
Quad-Cities Graduate Center
Southwest Iowa Regents Resource Center
Tri-State Graduate Center



**BOARD OF
REGENTS**
STATE OF IOWA

Craig A. Lang, President, *Brooklyn*
Bruce L. Rastetter, Pro Tem, *Alden*
Nicole C. Carroll, *Carroll*
Robert N. Downer, *Iowa City*
Jack B. Evans, *Cedar Rapids*
Ruth R. Harkin, *Cumming*
Greta A. Johnson, *Le Mars*
David W. Miles, *Dallas Center*
Katie S. Mulholland, *Marion*

Robert Donley, *Executive Director*

March 26, 2012

The Honorable J. Scott Raecker, Chair
House Appropriations Committee
State Capitol
Des Moines IA 50319

Dear Representative Raecker:

I want to take this opportunity to thank you and your colleagues for working with the Iowa Board of Regents on a provision that we believe will enhance our efforts to ensure information regarding Board policy on tuition set-aside is fully transparent. As you know, at the Board meeting on March 21, 2012, the Board had a discussion on programs and policies related to student financial aid. Dr. Sandy Baum, a leading expert in financial aid, gave the Board an overview of national trend data on financial aid policy, and discussed tuition set-aside along with other approaches used around the nation to support student access. Based on Dr. Baum's presentation, the Board decided to continue the discussion on tuition set-aside at its June 6, 2012 meeting. Therefore, a motion to table a change in the policy placed any policy change on hold until then.

I want to assure you that the Iowa Board of Regents and the universities are committed to ensuring that students and parents are fully aware of the amount of tuition aid that is set-aside at each institution. Therefore, even though the Board's proposed notification policy was tabled until June, the University of Iowa, Iowa State University, and the University of Northern Iowa will begin to inform students of the Board of Regents tuition set-aside policy effective in the next academic year FY13 (July 1, 2012). Notification will be placed on the tuition bill of each student.

Again, let me take this opportunity to thank you for your commitment and support for Iowa's public universities.

Regards,

Bob Donley
Executive Director

Attachments

cc: Terry Branstad, Governor
John P. (Jack) Kibbie, President, Senate
Michael E. Gronstal, Majority Leader, Senate
Craig Paulsen, Speaker of the House
Linda L. Upmeyer, Majority Leader, House
Members, Iowa Board of Regents
Presidents

IOWA STATE UNIVERSITY
OF SCIENCE AND TECHNOLOGY

Office of the President
1750 Boardshar Hall
Ames, Iowa 50011-2033
515-284-2041

March 26, 2012

Robert Donley
Executive Director
Board of Regents, State of Iowa
11260 Aurora Avenue
Urbandale, Iowa 50322

Dear Bob:

Thank you for your attention to the tuition set aside issue. The Board of Regents and the three public universities are committed to openness and transparency.

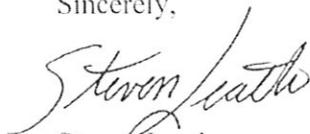
As you know, last week the Board of Regents held an open discussion regarding the many aspects of tuition set aside. A decision was made at that time to temporarily table the matter in order to allow the Board further time to consider the appropriate policy needed to serve students into the future.

Until such time as the Board of Regents formally acts, Iowa State University will proceed with the commitment made to legislators regarding disclosure of the set aside on tuition bills. Informational material, including frequently asked questions, will also be made available.

Attached is a sample resident undergraduate tuition bill that will be provided to Iowa State students starting with the 2012-2013 academic year. This sample bill will be tailored to nonresident undergraduate students and graduate/professional students

Please contact me at any time to discuss this issue further.

Sincerely,



Steven Leath
President

Enclosure

IOWA STATE UNIVERSITY

SAMPLE TUITION BILL

Statement of Account

page 1

Customer Number	Customer Name	Statement Date	Due Date
		01-01-2012	01-20-2012

Previous Balance	New Charges	Payments/Credits	Refunds	Total Balance	Fin Aid Available	Minimum Payment
5.00	6,379.17	5.00	0.00	1,593.17	4,786.00	0.00

January Messages: Messages (Questions? 515-294-7388)

1. The Board of Regents tuition policy mandates a set-aside percentage for student financial aid. For Iowa State undergraduate residents approximately 18% is set-aside.
2. Payment in full is due by 01-20-12. If payment in full is not received by the above date your account will be assessed a \$20 deferred billing fee. If the minimum payment is not received an additional finance charge will be assessed on your total balance.

Account Detail:

Date	Description	Amount
------	-------------	--------

Spring Tuition-Resident

Please detach portion below and return with payment.

Retain top portion for your records.

Iowa State University

Customer Number	Statement Date	Total Balance	Minimum Payment	Due Date	Amt Enclosed
	01-01-2012	1,593.17	0.00	01-20-2012	

012012 0000000000 0000159317 3

IOWA STATE UNIVERSITY
TREASURER'S OFFICE
1220 BEARDSHEAR HALL
AMES, IOWA 50011-2044

!5001120443!



OFFICE OF THE PRESIDENT

101 Jessup Hall
Iowa City, Iowa 52242-1316
319-335-3549
Fax 319-335-0807

March 26, 2012

Robert Donley
Executive Director
Board of Regents, State of Iowa
11260 Aurora Avenue
Urbandale, IA 50322-7905

RE: Tuition Set Aside

Dear Bob:

The University proposes to disclose information about tuition set-aside on the university student bill as shown in the attached draft. This disclosure will appear on all FY 2013 tuition invoices.

We also intend to send a letter to parents/guardians of resident undergraduate students. The letter will provide answers to 'frequently asked questions' about University financial operations and encourage them to visit the web site <http://www.uiowa.edu/facts/budget/index.htm>, which describes in greater detail the University's revenues and expenditures.

Sincerely,

A handwritten signature in cursive script that reads "Sally Mason".

Sally Mason
President

Attachment

cc: Barry Butler
Doug True
Patrice Sayre

Student Records > U-Bill

U-Bill Summary (Account#XXXXXXXX)

Payment Due Date: 03/22/2012

Last (03/01/2012) Statement Balance: 31.32

New Payments and Credits: -11.05

New Charges: 0.00

Current Balance: 20.27

Minimum Payment Due: 20.27

Restricted for charging: No

Restricted for registration: No

Past due balance: 20.27

The Board of Regents tuition policy mandates a set-aside percentage for student financial aid. For University of Iowa undergraduate residents approximately 18% is set-aside.

Please note the mailing address to our payment processing center has changed to:
 Payment Processing Center
 PO Box 14409
 Des Moines, IA 50306-3409.

[Pay U-Bill](#)

[Print U-Bill](#)

[How to read your U-Bill](#)

[How to Add a New Bank Account](#)

[How to Make a Payment](#)

[Summary of Billing Rights](#)

[View U-Bill detail](#)

[View recent account activity](#)

[View payment history](#)

March 26, 2012

Robert Donley
Executive Director
Board of Regents, State of Iowa
Urbandale, IA 50322-7905

Dear Bob:

As you know, last week the Board of Regents held an open discussion regarding the many aspects of tuition set aside. A decision was made at that time to temporarily table the matter in order to allow the Board further time to consider the appropriate policy needed to serve students into the future.

Until such time as the Board of Regents formally acts, the University of Northern Iowa will proceed with the commitment made to you and your colleagues regarding disclosure of the set aside on tuition bills. Attached is a sample tuition bill that will be provided to UNI students starting with the 2012-2013 academic year.

Please contact me at any time to discuss this issue further.

Sincerely,



Benjamin J. Allen
President



Office of Business Operations
 Student Accounts
 103 Gilchrist Hall
 Cedar Falls, IA 50614-0008

Phone: (319) 273-2164
 E-mail: student.accounts@uni.edu
 Web: <http://www.uni.edu/obo>

<Group<if (value) **DUPLICATE INVOICE** <end-if(value)

U-BILL DATE : fld_INVOICE_DT

DUE DATE: fld_DUE_DT

fld_SSF_NAME_COMM
 fld_ADDRESS1_OTHER
 fld_ADDRESS2_OTHER
 fld_CITY_OTHER,fld_STATE_OTHER
 fld_POSTAL_OTHER

UID: ID
 Career: ACAD_CAREER
 Program: ACAD_PROG
 Plan: ACAD_PLAN

<AATotalVarif<Group\$1000.00End Group><TotalCred<Group\$1000.00End Group><TotalElig<Group\$1000.00End Group><TotalNot<Group\$1000.00End Group><TotalRef<Group\$1000.00End Group><GrandTotalVar<GrandTotalVar
 <TotalMin<Group\$1000.00End Group><Group\$1000.00End Group><Group\$1000.00End Group>
 SetVarSetVar<TSTotalVar<TotPayPln<Group\$1000.00End Group><Group\$1000.00End Group>

U-BILL SUMMARY

BALANCE DUE FROM PRIOR U-BILL:	\$	fld_PRIOR_IV C_BALANCE
PLUS: CHARGES:	\$	<if (value)\$1000.00<end-if
MINUS: CREDITS:	\$	<if (value)\$1000.00<end-if
PLUS: REFUNDS:	\$	<if (value)\$1000.00<end-if
MINIMUM AMOUNT DUE BY THE DUE DATE:	\$	<if (value)\$1000.00<end-if<if (value)0<end-if
TO PAY YOUR U-BILL IN FULL BY THE DUE DATE:	\$	\$1000.00

U-BILL DETAIL

ITEM	SEMESTER	DATE POSTED	CHARGES	CREDITS: FINANCIAL AID AND PAYMENTS	REFUNDS
<Groupif (value)fld_DESCR<if (value) : REF1_DESCR<end-if>	fld_Term_DE SCR	fld_POSTED_D ATE	if NOTS1000.00<en d-if>	if PMTS1000.00<end -if>	if REFS1000.00<end- if><end-if(value)End Group>
		SUBTOTALS:	<if (value)\$1000.00< end-if	<if (value)\$1000.00<e nd-if	<if (value)\$1000.00<end -if<end-if(value)
<if (valu e)	----- No Items -----<end-if(value)				

PAYMENT PLANS: ENROLLED STUDENTS who elect to participate in a monthly payment plan **MUST SIGN UP** through Student Center. Eligible charges include: tuition, mandatory fees, and contracted room and meal plans. All other charges are due the month that they are billed. IF NO PLAN IS CHOSEN, YOUR ENTIRE U-BILL IS DUE BY THE DUE DATE. Students who are past due or not enrolled and are unable to pay their u-bill in full must contact Student Accounts (319) 273-2164 or student.accounts@uni.edu to set up payment arrangements.

HOW PAYMENT PLAN INSTALLMENTS ARE CALCULATED: Once a payment plan is selected, the total amount of eligible charges (tuition, mandatory fees, and contracted room and meal plans) is divided by the number of monthly payments. This is your base installment amount. When we calculate your actual amount due each month, we will take the base amount, add any new charges that are eligible for the payment plan, subtract any payments or financial aid that have been applied, and add any refunds that were issued. Some months, usually due to the application of financial aid, you may not have an installment due. Always pay the **MINIMUM AMOUNT DUE BY THE DUE DATE** to remain current on your u-bill and to avoid late fees being assessed.

<end-if-and-if-xmlpcode<AATotalVar

ANTICIPATED FINANCIAL AID: (This amount has NOT been credited to your U-bill. Contact Financial Aid Office if you have questions.)

ITEM	TERM	AID YEAR	AMOUNT (fld_CURRENCY_CD)
<Groupfld_ITEM_TYPE_DESCR	fld_TERM_DESCR	fld_AID_YEAR	\$1000.00End Group>
SUBTOTAL:			\$1000.00

<end-if-and-if-xmlpcode

if-xmlpcode

CURRENT ENROLLMENT: (If this information is incorrect, contact the Registrar's Office at (319)273-2241)

<Group9999 fld_SSF_CLASS_DESCR - Instructor: fld_INSTR_NAME Subject (Cat #) fld_SUBJECT (9999999999) Unts (Bill Unts): 99(99)
--

<end-if

PENALTIES FOR LATE PAYMENT:

Payment is due upon billing and must be received by the due date. If you do not pay by the due date, you will be unable to register for classes or obtain a transcript and you will be charged a 1% late fee on the past due balance. The University strictly enforces this policy.

YOUR OFFICIAL CONTACT INFORMATION:

Make changes to your address/phone/e-mail in the Student Center tab of MyUNiverse. It is University policy that the university e-mail address will be used for all university business.

IF YOU HAVE QUESTIONS:

For questions about specific charges, credits, or adjustments on your u-bill, please contact the office that originated that specific item. For more complete information, go to http://www.vpaf.uni.edu/obo/student_accounts.

General billing – Student Accounts (319) 273-2164
student.accounts@uni.edu

Financial Aid – (319) 273-2700 fin-aid@uni.edu

Tuition and Fees – Registrar's Office (319) 273-2241 registrar@uni.edu

Wellness Center (319) 273-7166 wrs@uni.edu

Room and Board – Dept of Residence (319) 273-2333

Student Health Center (319) 273-7962 healthcenter@uni.edu

Parking Permits and Fines– Public Safety (319) 273-2712

Transcripts – (319) 273-2241

Library – Fines/Lost Books (319) 273-2132

UNITix – (319) 273-4849 tickets@uni.edu

MESSAGES:

The Board of Regents tuition policy mandates a set-aside percentage for student financial aid. For the University of Northern Iowa all students (undergraduate and graduate, resident and non-resident) 18% is set-aside.

PAYING YOUR U-Bill:

TO PAY ELECTRONICALLY:

Payments may be made via direct debit from a checking or savings account. There are no additional fees for this online service, and your payment will be applied to your u-bill in 24-48 hours (exception: Saturday and Sunday payments post on Tuesdays). To use this option, click on the Pay My U-Bill link located on the first page of Student Center and on the Summary, Activity, and Charges Due tabs in Account Inquiry.

TO PAY BY CASH/CHECK:

Cashier's Office
103 Gilchrist Hall
8-4 Monday through Friday

After – hours drop box
East Entrance of Gilchrist Hall
(Public Safety Entrance)
Available 24 hours, 7 days

By mail (CHECKS ONLY):
Attn: Student Accounts
103 Gilchrist Hall
Cedar Falls, IA 50614-0008
(319) 273-2164

If you make your payment by check, either by mail or in person at the Cashier's Office, we may use information from your check to make an electronic fund transfer. If that is the case, funds may be withdrawn from your account as soon as the same day you make your payment, and you will not receive your check back from your financial institution. Please include your UID on your check payment for proper credit.

If you are MAILING your payment, INCLUDE YOUR UID FOR PROPER CREDIT.

The University does not accept payment by credit or debit card for your u-bill.